OMB APPROVAL UNITED STATES FORM D SECURITIES AND EXCHANGE COMMISSION OMB NUMBER: 3235-0076 April 30, 2008 8341 Washington, D.C. 20549 RECEIVED Estimated average burden hours per response..... FORM D OTICE OF SALE OF SECURITIES 2007 SEC USE ONLY PURSUANT TO REGULATION D. Prefix **SECTION 4(6) AND/OR** NIFORM LIMITED OFFERING EXEMPTION Date Received Name of Offering (check if this is an amendment and name has changed, and indicate change.) □ ULOE Filing Under (Check box(es) that apply): □ Rule 504 ☐ Rule 505 Rule 506 □ Section 4(6) Type of Filing: ☑ New Filing □ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (Check if this is an amendment and name has changed, and indicate change.)

(Number and Street, City, State, Zip Code)

(Number and Street, City, State, Zip Code)

Brief Description of Business

Address of Executive Offices

Address of Principal Business Operations

(if different from Executive Offices)

Life sciences

ST REIT LLC



Telephone Number (Including Area Code)

Telephone Number (Including Area Code)

Е

(212) 715-0300

Seria

Type of Business Organization ☑ other (please specify) Limited liability company ☐ limited partnership, already formed corporation □ business trust ☐ limited partnership, to be formed Month 4 Actual or Estimated Date of Incorporation or Organization: Actual □ Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

c/o Tishman Speyer Properties, L.P., 45 Rockefeller Plaza, New York, New York 10111

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	
Full Name (Last name first, if inc	lividual)				
Peter Cooper Village Stuyvesant	Town Partners I P	1			
Business or Residence Address		er and Street, City, State, Z	Lip Code)	_	
c/o Tishman Speyer Properties, L	"P., 45 Rockefeller	Plaza. New York, New Yo	ork 10111		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☑ Director	General and/or
Full Name (Last name first, if inc	dividual)				Managing Partner
Јепту Ѕреуег					
Business or Residence Address	(Numbe	er and Street, City, State, 2	Lip Code)		
c/o Tishman Speyer Properties, I	.P., 45 Rockefeller	Plaza, New York, New York	ork 10111		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if inc	dividual)			·····	
Robert Speyer					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
c/o Tishman Speyer Properties, I	"P., 45 Rockefeller	Plaza, New York, New York	ork 10111		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer		Member
Full Name (Last name first, if inc	dividual)				
Paul Galiano	·				
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
c/o Tishman Speyer Properties, I	P 45 Rockefeller	Plaza New York New Y	ork 10111		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				<u></u>
Laurence Fink					
Business or Residence Address	(Numb	er and Street, City, State, 2	Zip Code)		
c/o Tishman Speyer Properties, I	L.P., 45 Rockefeller	· Plaza, New York, New Y	ork 10111		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)				
Ralph Schlosstein					
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o Tishman Speyer Properties, I	L.P., 45 Rockefeller	Plaza, New York, New Y	ork 1011 <u></u> 1		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)			· n	
Fred Lieblich			<u></u>		
Business or Residence Address	(Numb	er and Street, City, State,	Zip Code)		
c/o Tishman Speyer Properties,	L.P., 45 Rockefeller	r Plaza, New York, New Y	ork 10111		

				B. INF	ORMATIC	ON ABOU	r offeri	NG				
	"										Yes !	No
1. Has the is:	suer sold, o	r does the is	suer intend	l to sell, to	non accredit	ted investor	s in this off	ering?				3
			Ans	wer also in	Appendix,	Column 2,	if filing und	ier ULOE.				
2. What is th	e minimum	investmen	t that will b	e accepted	from any in	dividual?			***************************************	*****	\$ <u>1,000</u>	
				·	·						Yes 1	No
3. Does the o	offering per	mit joint ov	mership of	a single un	it?			***************			⊠ (
4. Enter the irremuneration agent of a bropersons to be Full Name (L	for solicita ker or deal listed are a	tion of purc er registered ssociated p	thasers in co d with the S ersons of su	onnection v SEC and/or	vith sales of with a state	securities or states, l	in the offeri ist the name	ng. If a per of the brol	rson to be li ker or deale	isted is an : r. If more	associated than five (person or
run Name (L	ast name n	151, 11 1110171	uuai)									
REIT Fundin	-			al.	0							
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	lode)						
100 Colony S					<u></u> .							
Name of Ass	ociated Bro	ker or Deal	er									
H&L Equities												
States in Whi					Solicit Purc					m	All States	
(Check	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	<u>IGA</u>]	(HI)	י ומון
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	(NY)	[NC]	[ND]	[0H]	<u>joki</u>	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	נייית) [UT]	(VT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L Business or R				treet, City,	State, Zip C	Code)			<u></u>	·		
Name of Asse	ociated Bro	ker or Deal	ег									
States in Whi					Solicit Purc		•				All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	, [ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[ОН]	[OK]	[OR]	[PA]
[RI]	(SC)	[SD]	[TN]	(TX)	เบาา	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indivi	dual)					· ****** -				
· · · · · · · · · · · · · · · · · · ·		,	,									
Business or R	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi						hasers	<u> </u>				A II C	
•		or check in									All States	
[AL]	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	[DE]	(DC)	(FL)	[GA]	(HI)	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	(KS) (NH)	[KY] [NJ]	[LA] [NM]	[ME]	[MD] [NC]	[MA] [ND]	(MI) [OH]	(MN) [OK]	[MS] [OR]	[MO] [PA]
[RD	[SC]	[SD]	(TN)	[TX]	[UT]	[NY] [VT]	[VA]	[WA]	[WV]	[UK] [WI]	(WY)	(PA)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

Type of Security	Aggregate Offering Price	
Debt	. \$	s
Equity	\$125,000	\$ <u>125,000</u>
□ Common □ Preferred		
Convertible Securities (including warrants)	\$. s
Partnership Interests	\$	
Other (Specify Limited Liability Company Membership Interests)	\$	<u> </u>
Total	\$	
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purch on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
Accredited Investors	125	\$ <u>125,000</u>
Non-accredited Investors	<u>0</u>	<u>\$0</u>
Total (for filings under Rule 504 only)	·····	S
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securiti sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		s
Rule 504		_
Total		. \$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuance information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		S
Printing and Engraving Costs	***************************************	o \$
Legal Fees		⊠ \$25,000
Accounting Fees		o \$
Engineering Fees	***************************************	- \$
Sales Commissions (specify finders' fees separately)		□ \$
Other Expenses (identify)		o \$
Total		№ \$25,000

C. OFFERING PRIC	CE, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS	
b. Enter the difference between the aggreg 1 and total expenses furnished in respon "adjusted gross proceeds to the issuer."		s	100,000	
used for each of the purposes shown. If the estimate and check the box to the left of the	gross proceeds to the issuer used or proposed to be e amount for any purpose is not known, furnish an e estimate. The total of the payments listed must equal at forth in response to Part C - Question 4.b above.			
<u></u>			Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			S	- \$
Purchase of real estate			\$	□ \$
Purchase, rental or leasing and installa	tion of machinery and equipment		\$	S
Construction or leasing of plant buildi	ngs and facilities		s	□ \$
offering that may be used in exchange	ling the value of securities involved in this for the assets or securities of another	п	\$	- \$
Repayment of indebtedness				
Working Capital		0		⊠ \$ <u>100,000</u> □ \$
		0	s	- \$
Column Totals			<u>\$</u>	\$
Total Payments Listed (Column totals add	ed)		⊠\$ <u>100,00</u>	0
 	D. FEDERAL SIGNATURE			
following signature constitutes an undertal	igned by the undersigned duly authorized person. If this not king by the issuer to furnish to the U.S. Securities and Excha e issuer to any non-accredited investor pursuant to paragrap	inge C	ommission, up	
Issuer (Print or Type)	Sighture		Date	
Name of Signer (Print or Type) David Augarten Vice President	Title of Signer (Print or Type)			

— ATTENTION –

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE			
I. Is any party described in 17 CFR 230 of such rule? N/A	262 presently subject to any of the disqualification prov	risions	Yes	No
	See Appendix, Column 5, for state response.			
The undersigned issuer hereby underta Form D (17 CFR 239.500) at such tin	kes to furnish to any state administrator of any state in the as required by state law. N/A	which this notice is filed a notice	on	
 The undersigned issuer hereby underta issuer to offerees. N/A 	kes to furnish to the state administrators, upon written r	request, information furnished by	the	
limited Offering Exemption (ULOE)	the issuer is familiar with the conditions that must be so of the state in which this notice is filed and understands stablishing that these conditions have been satisfied. N/A	that the issuer claiming the avai		
The issuer has read this notification and kundersigned duly authorized person. N/A	nows the contents to be true and has duly caused this no	otice to be signed on its behalf by	the	
Issuer (Print or Type)	Signature	Date		
Name of Signer (Print or Type) David Augarten Vice President	Title of Signer (Print or Type)			

Instruction

. . . .

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

^{*}Items 1, 2, 3 and 4 are not applicable pursuant to the National Markets Securities Act of 1996.

APPENDIX

1		2	3			4		5 Disqualification		
	to non- investo	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Convertible Note	Number of Accredited Investors	ccredited Non-		Yes	No		
AL										
AK						·				
AZ					-					
AR										
CA										
СО										
СТ										
DE										
DC									i	
FL		Х	\$125,000	18	\$18,000	0				
GA		х	\$125,000	85	\$85,000	0				
Hi				:-						
ID										
IL										
IN										
lA										
KS										
KY										
LA			-							
ME										
MD		X	\$125,000	2	\$2,000	0				
MA										
MI								-		
MN										
MS										
МО										

Α	PP	EN	DI	X
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1	2 3					5 Disqualification under State ULOE					
	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				(if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Convertible Note	Number of Accredited Investors	Accredited Non-		Yes	No			
мт											
NE											
NV											
NH											
NJ			·								
NM											
NY											
NC		L									
ND											
ОН											
ок		х	\$125,000	4	\$4,000	0					
OR											
PA		х	\$125,000	3	\$3,000	0					
RI											
SC							<u> </u>				
SD											
TN									ļ		
TX		х	\$125,000	7	\$7,000	0					
UT							ļ				
VT											
VA		х	\$125,000	6	\$6,000	0	ļ <u>.</u>				
WA											
wv	ļ										
WI		<u></u>									
WY											
PR											